

Mortgage Application Checklist

Your mortgage application is the first step of your home buying journey. Below is a checklist of documents you will need to bring to your appointment. Some documents apply only to certain situations. Please be sure that all documents you bring include all pages.

- Consecutively dated paystubs from the last 60 days, and 2 years of W-2's.
 - If self-employed, two years complete federal tax returns, including all schedules.
- 6 months bank statements of any savings or checking accounts.
- Most recent life insurance statement, including terms of withdrawal and repayment.
- Most recent statement showing the vested interest in retirement account.
- Current year verification of alimony, child support, and separate maintenance payments. Copy of divorce decree.
- Offer to purchase, including all counter-offers, addendums, amendments, signed by all parties.
- If you own a rental property: homeowner's insurance declaration page, most recent mortgage statement if mortgage on property, property tax bill.

Questions?

Contact us at (920) 563-7305 or
memberservices@fortcommunity.com.

